



JONAS ROOS, CFP®

Senior Manager, GuideStone Advisors®

(214) 720-2133

Jonas.Roos@GuideStone.org

My name is **Jonas Roos**, and I am a CERTIFIED FINANCIAL PLANNER™ professional who can help you create a financial strategy customized toward your objectives and goals. As your advisor, I will work with you to consider today and prepare for tomorrow by developing a plan of action designed to take you to and through retirement.

Since joining GuideStone® in 2006, I have gained extensive understanding and experience working with ministers, executive leaders and other professionals regarding their financial planning needs.

I graduated with a Bachelor of Business Administration degree in financial services and planning from Baylor University and worked as an investment advisor with a national firm prior to my time at GuideStone.

My wife, Tricia, and I have a son, Cameron, and a daughter, Andie, and we enjoy spending our time together traveling the country as well as enjoying all that Dallas has to offer.

I am passionate about helping you — as a GuideStone client — honor the Lord with your resources and assets in the same way you serve Him with your lives and ministry.

So how can I serve you? Please reach out to me at the contact information listed above. I look forward to working with you.

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